



# Your First 30 Days Implementation Timeline

From data connection to production in four focused weeks

## WEEK 1

### Foundation & Connection

Establish data integration and verify core data flows correctly.

- ☒ API connections to ERPs
- ☒ Chart of accounts mapping
- ☒ Entity structure definition
- ☒ Currency and ownership setup

#### Milestone

**Data flowing automatically**

## WEEK 2

### Workflow Testing

Test one core workflow with real data and refine automation logic.

- ☒ Select most painful process
- ☒ Test with actual recent data
- ☒ Refine matching rules
- ☒ Validate against manual process

#### Milestone

**First workflow automated**

## WEEK 3

### Team Onboarding

Train broader team and expand to additional workflows.

- ☒ Train staff accountants
- ☒ Onboard entity finance leads
- ☒ Expand to second workflow
- ☒ Build team confidence

#### Milestone

**Team operating independently**

## WEEK 4

### Production Launch

Transition to automated processes and communicate early wins.

- ☒ Move workflows to production
- ☒ Update close procedures
- ☒ Document new processes
- ☒ Share results with leadership

#### Milestone

**Live and delivering value**