Nominal

GLOSSARY

Trigger Agent Terms

A quick reference guide to help you speak automation like a pro.

Trigger Agent

An automation rule that activates when something specific happens in your general ledger. It watches for events, applies logic, and performs an action; all in real time.

Event

The activity that sets the agent in motion.

Example

A new journal entry is posted, a vendor bill is created, or an invoice is approved.

Logic

The natural-language rules that define what the agent should do.

Example

"If the REF number matches and the entry is not linked to a bank account, suggest an elimination entry."

Action

What the agent does after applying the logic.

Example

Create a journal entry, tag a transaction, generate a task, or recommend an intercompany entry.

JE (Journal Entry)

A standard accounting record that posts to the GL. Trigger Agents often monitor or create journal entries as part of their workflow.

IC (Intercompany Transaction)

A transaction between two entities under the same parent company. Trigger Agents can automatically generate or eliminate these based on GL activity.

Review Task

A task created for a human to review what the agent generated.

Includes

Input details, recommended output, and approval options. This ensures humans stay in control of the final decision.

no_op

Short for "no operation".

Used in logic to tell the agent not to take any action if a condition is met.

Example

"If entry is linked to bank, then no_op."

Matched Pair

A tag applied to two entries that offset each other. Trigger Agents can auto-match and tag these to simplify reconciliations and eliminations.

Task Only

A type of action where no journal entry is created, just a task for review or follow-up.

Useful for flagging exceptions, suggesting actions, or prompting a manual check.